

## Nova Scotia Public Education System

# Mass Update Course Staff

**User Guide** 

### **Mass Update Course Staff**

User Guide July 23, 2025

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(Note: Staff names appearing in this document are fictitious names)



#### 1 OVERVIEW

It is now easier to update staff assigned to your course sections with the new Update Course Staff page. Whether you need to:

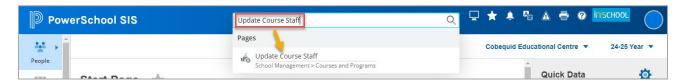
- 1. reassign lead teachers,
- 2. add additional staff,
- 3. or update additional staff end dates,

you can now make those changes quickly and accurately - all in one place. Use this page to make bulk updates, saving you time and reducing errors. This simplified process helps you manage course staffing more efficiently than ever.

#### 2 NAVIGATION

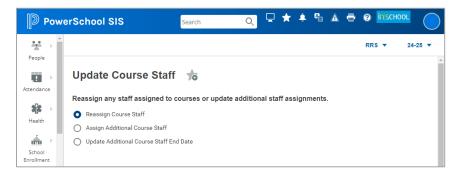
#### Method 1:

From the Start Page, use the quick search bar at the top of the page to enter 'Update Course Staff' and click the hyperlink.



#### Method 2:

- 1. From the Start Page, choose School Management, then Courses and Programs.
- 2. Choose Update Course Staff.





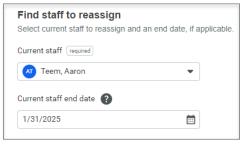
Once you are on the **Update Course Staff** page, click the STAR to save the page in your Favorites menu for quick and easy future use.



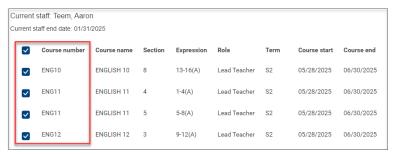
#### 3 REASSIGN COURSE STAFF

Use this page to reassign lead teachers assigned to course sections.

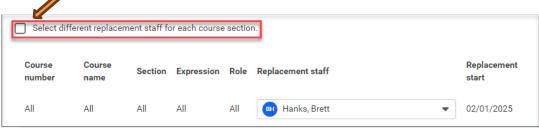
- 1. From the Update Course Staff page, choose Reassign Course Staff and then click Next.
- 2. Select the staff member who will **no longer** be assigned to the course.section(s).
- 3. Enter the staff member's end date.
- 4. Click Next.



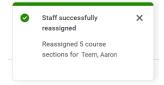
5. Select the staff member to replace the current staff. You can assign the same replacement staff for all selected sections or choose replacements by section.



- 6. Click Next.
- 7. Select the replacement staff. If you need to select different replacement staff for the sections, check the **Select different replacement staff for each course section box**.



- 8. Click Next.
- 9. Review the details of the reassignment for accuracy. You can add notes for each section to include relevant information about the update. Any notes added are available for review on the Course Section page (see Section 6) next to the staff record.
- 10. If applicable, select the box Copy this note to the following sections.
- 11. Click **Reassign**. When the process is complete, you will receive a confirmation message.

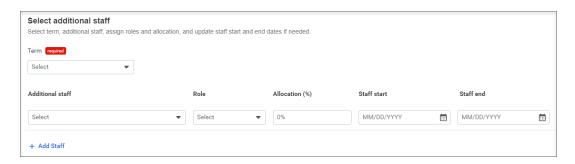




#### 4 ASSIGN ADDITIONAL COURSE STAFF

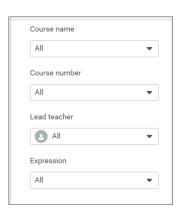
Assigning additional course staff adds staff to course sections for the specified role and allocation. Since every course section requires a lead teacher to be assigned at creation, you cannot assign lead teachers for course sections using this page. To change the lead teachers, use the **Reassign Course Staff** option.

1. From the Update Course Staff page, choose Assign Additional Course Staff and then click Next.



- 2. Select the **Term** for the assignment. This will determine what course sections are available in the section selection step.
- Choose the Additional staff member to assign, and then enter the Role, their Allocation to the
  course, and the Staff start and Staff end dates. The start and end dates default to the start and
  end dates of the selected term.
- 4. If applicable, click to + Add Staff to add additional staff members.
- 5. Click Next.
- 6. Use the filters to narrow the list of displayed course sections, then select the course section(s) to which the staff will be assigned.

**Example**: If you're assigning additional staff to a teacher's existing sections, use the dropdown to filter by the **Lead Teacher** name. This will display only the relevant course sections associated with that teacher.



- 7. Click Next.
- 8. Review the details of the reassignment for accuracy. You can add notes for each section to include relevant information about the update. Any notes added are available for review on the Course Section page (see Section 6) next to the staff record.
- 9. If applicable, select the box Copy this note to the following sections.
- 10. Click Reassign. When the process is complete, you will receive a confirmation message.



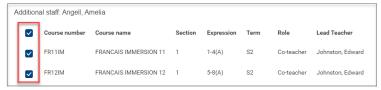


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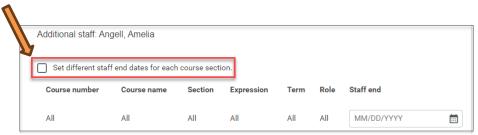
#### 5 UPDATE ADDITIONAL COURSE STAFF END DATE

This page allows you to update the end dates for **additional staff** assigned to course sections. This page does not allow you to update end dates for lead teachers.

- From the Update Course Staff page, choose Update Additional Course Staff End Date and then click Next.
- 2. Select the Additional staff member, then click Next.
- 3. Use the checkboxes to select the course sections assignments to update for the selected additional staff.



4. Select the new **Staff end** date. If you need set a different end date for each section, check the **Set different staff end dates for each course section** box. Click **Next.** 



- 5. Review the changes. You can add notes for each section to include relevant information about the update. Any notes added are available for review on the **Course Section** page (see Section 6) next to the staff record.
- 6. If applicable, select the box Copy this note to the following sections.

Important Note: If the staff end date is set to a date that occurs before the course start date or is set before the staff start date for the course, the staff's record will be removed from the section. In this case, any notes will not be available because there will be no record for the assignment.



7. Click **Update**. When the process is complete, you will receive a confirmation message.





#### 6 How to Access the Update Course Staff Notes

Any notes added after reassigning lead teachers, adding additional staff, or updating additional staff end dates can be accessed from the **Course Sections** page.

#### Method 1:

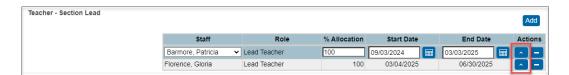
- 1. From the Start Page, choose School Management, then Courses and Programs.
- 2. Choose Course Sections, then select the course from the list on the left side of the page.

#### Method 2:

- 1. From the Start Page, choose People, then Staff, then Teacher Schedules.
- 2. Select the teacher from the list on the left side of the page.
- 3. From among the list of course sections displayed on the page, click the section number under the Section Number column (i.e., Sec #) for the desired section to view that section's details.



4. Depending on the note to view – whether for the lead teacher or for additional staff – click on the caret ( ^ ) button under the Actions column.



Tip: If you see a page symbol (i.e., ) rather than the caret symbol, this means that the selected section has no note.

5. The note will appear in a pop-up window. Click Ok to close the window.



